

DAVID J. SELLEY

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Recent transactions include:

- acting for Glacier Media Inc. with respect to its \$86 million acquisition from Postmedia Network of British Columbia community newspapers and the *Times Columnist* and in respect of Glacier's related credit facilities;
- acting for South Coast British Columbia Transportation Authority ("TransLink") with respect to its issue of \$300 million of unsecured bonds representing the inaugural bond issuance for TransLink under its newly established direct borrowing platform and a follow-on issue of \$200 million of bonds;
- acting as British Columbia counsel to Walter Energy with respect to the \$3.3 billion acquisition of Western Coal;
- acting for Terasen Gas with respect to numerous issue of medium term note debentures in excess of \$1 billion;
- acting for Fortis Inc. with respect to the \$3.7 billion acquisition of Terasen Inc. from Kinder Morgan;
- acting for MacDonald Dettwiler and Associates Ltd. with respect to the sale of its property information business to TPG Capital for \$915 million and the proposed sale of its space business to ATK for \$1.35 billion;
- acting as British Columbia counsel to the Icahn Group with respect to its hostile take-over bid for Lions Gate Entertainment Corp.;
- acting for Potash One Inc. with respect to K+S's \$434 million supported take-over bid;
- acting as British Columbia counsel to Angiotech Pharmaceuticals with respect to its restructuring under the CCAA;
- acting for MacDonald, Dettwiler and Associates Ltd. with respect to its \$450 million bank credit facilities;
- acting for Day4 Energy Inc. with respect to its \$100 million initial public offering and \$8 million acquisition of ACI ecoTec;
- acting for The University of British Columbia with respect to the private placement offering of \$125 million of bonds;
- acting for selling investment dealers with respect to the issuance of \$150 million of debentures by Simon Fraser University;
- acting for Glacier Media Inc. with respect to the private placement of \$30 million of Subscription Receipts and \$50 million of common shares and the acquisition of the Canadian interests of Hollinger International Inc.;
- acting for ComWest Enterprises Corp. with respect to the \$22 million acquisition of a garment manufacturing business and concurrent equity private placement and bank financing;
- acting for LED Medical Diagnostics Inc. with respect to the qualifying transaction, private placement and listing on the TSX Venture Exchange.