

REBECCA MORSE
Associate

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Recent cases include the following:

Complex Commercial and Corporate Disputes

- Represented a company in a claim approximately equivalent to \$26 million for breach of warranty and fraudulent misrepresentation arising out of a sale and purchase agreement.
- Represented a group of individuals in defending a claim approximately equivalent to \$8 million for misrepresentation and breach of warranty.
- Represented a manufacturing company seeking to obtain a permanent injunction preventing a former contractor from disclosing confidential information.
- Represented a publicly listed mining company in an oppression action initiated by a group of minority shareholders.
- Represented a financial institution in a claim for approximately \$300,000 in respect of a guarantee in support of a corporate loan.
- Represented a utility corporation in defending a claim in which the plaintiff claimed damages for negligence and breach of contract.
- Advised a ship building company involved in an international arbitration on matters involving Canadian shipping laws.
- Represented a telecommunications company in various contractual disputes with commercial clients.
- Represented a publishing company with respect to a claim initiated against one of its service providers.
- Represented a shareholder of a transportation company in shareholder dispute and winding up proceedings.

Corporate Restructuring and Reorganizations

- A \$140 million business combination by way of share exchange between Potash North Resource Corporation and Potash One Corporation pursuant to a Plan of Arrangement.
- A US\$915 million acquisition of Aspreva Pharmaceuticals Corporation by Galenica Group under which Galenica, through a wholly owned Canadian subsidiary, acquired all of Aspreva's outstanding shares for cash by way of a Plan of Arrangement.
- A \$75 million acquisition of TIR Systems Ltd. by Royal Philips Electronics by way of Plan of Arrangement.

- A \$48 million acquisition of CHC Helicopter Corporation by First Reserve Corporation by way of a Plan of Arrangement.
- Represented a debtor company in a restructuring conducted pursuant to the *Companies' Creditors Arrangement Act*.
- Represented a group of shareholders in connection with a proposal filed by an insolvent company.

Public and Administrative Matters

- Represented a corporate intervenor in connection with a complaint made to the Canadian International Trade Tribunal.