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RECENT REPRESENTATIVE TRANSACTIONS:

Forestry

- Brookfield Asset Management - \$1.4 billion acquisition of Weyerhaeuser's coastal assets (May, 2005).
- Canfor Inc. / Canfor Pulp Income Fund - \$200 million dividend in kind.
- PRT Forest Regeneration Income Fund - \$16 million unit offering (April, 2002), a \$20 million unit offering (December, 2005), a contested proxy battle and the current auction process to sell the Fund.
- Ainsworth Lumber Co. Ltd. – Represented a potential buyer of non-strategic assets (June, 2008).
- CanWel Building Materials Ltd. - \$56 million acquisition of Sodisco-Howden Group Inc. (December, 2004.).
- Repap Enterprises Inc. acquisition of Orenda Forest Products Ltd. (1996) and Northwood Forest Industries Inc. in a US\$75 million private placement of unsecured notes (1997).

Resources, Mining, Energy

- Takeover of Inco - \$19 billion (August, 2006).
- AirSource Power Income Fund - \$212 million acquisition by Algonquin Power (June, 2006).
- Stornoway Diamond Corporation - Acquisition of Ashton Mining of Canada Inc. (January, 2007).
- Brookfield Bridge Lending Fund Inc. - \$37.5 million bridge financing to Pine Valley Mining Inc. (October, 2006).
- Hibernia Project Financing - \$500 million financing to the Hibernia project (November, 1991).
- Restructuring of Dome Petroleum - \$5.8 billion takeover and financial restructuring of Dome Petroleum by AMOCO Canada Petroleum Co. Ltd. (November, 1987 - September, 1988).
- Oslo Oil Sands Project - structuring and liability issues under the project's JV operating agreement.
- Cigar Lake Uranium Joint Venture - counsel to Idemitsu Uranium Exploration with respect to structuring and negotiating the joint venture governing the Cigar Lake project in Northern Saskatchewan, now the world's second largest high grade uranium deposit.
- Taseko Resources Ltd. and Pacific Sentinel Gold Corp. - structured, negotiated and completed an aggregate \$60 million joint exploration company financings, together with an innovative QET reclamation deposit financing.
- Aurex Resources Corp. - \$46.5 million takeover by Cobre Mining Co. (1997).
- Oliver Gold Limited - \$20 million special warrant financing.
- Vengold Inc. - Takeover bid for St. Philips Resources (1994).

- Others include the Government of British Columbia; Counsel to the Czech Republic; Syncrude Oil Sands Project; Imperial Oil takeover of Texaco; Union Oil, Texas Pacific; American Conquest; and Francana Oil and Gas.

Technology and Biotechnology

- AnorMED Inc. - US\$580 million sale to Genzyme Corporation (November, 2006).
- Blast Radius Inc. - US\$225 million sale to WPP Group PLC (September, 2007) - represented the key management shareholders.
- QLT Inc. - U.S. \$73 million (April, 1996), U.S. \$50 million public equity offerings, \$23 million (July, 1998), US\$138 million (April, 1999).
- TIR Systems Ltd. - \$75 million sale to Royal Philips Electronics (May, 2007) - represented the Strategic Review Committee, TIR Board of Directors.
- MDSI - \$86 million acquisition by @Road (July, 2004) (did not close).
- Pivotal Corporation - \$67 million initial public offering (July, 1999).
- West Bay Semiconductor Limited - Sale to Intel Corporation (July, 2003).
- Cubist Pharmaceuticals Ltd. - \$31 million acquisition of Terragen Discovery Inc. (August, 2000).
- Infowave Software, Inc. - \$30 million special warrant financing (April, 2000).
- StarChoice Communication Inc. - Takeover of Canadian Satellite Communications Inc.
- Advanced Gravis Computer Technology Ltd. - Takeover by American Brands (1997).
- Shaw Cable - \$90 million bought deal financing.
- Zatec Technology Inc. - \$18 million private placement (August, 2000).
- Digital Dispatch and Fincentric Corporation IPO.

Financial Services

- Coventree Inc. – Initial Public Offering (November, 2006) and a \$45 million secondary offering by the Caisse de depot et placement du Quebec.
- Employee Pension Plan of a major resource company - Portable Alpha Strategy (July, 2006).
- Credit Union Central of British Columbia - \$200 million mid-term note program (August, 1995).
- Raymond James - \$6 million special warrant financing for Hi-Alta Capital.
- RBC Dominion Securities Inc. - TimberWest Income Fund.

Industrial

- Wienerberger AG - \$107 million acquisition of Arriscraft International Income Fund (July, 2007).
- Wajax Limited - \$25 million common shares (April, 1997) U.S. \$50 Million placement of senior unsecured notes (December, 1997).
- Coast Wholesale Appliances - \$65 million initial public offering and \$30 million credit facility.
- BlueStar Battery - Transfer of exchange listing from the ASE to the TSE and a significant asset backed loan financing.
- Shandong Centre, PRC \$300 million real estate joint venture with Allied Holdings.
- Monarch Entertainment Corporation Tax shelter offering of \$200 million of movie production partnership units.

Transportation

- CHC Helicopter Corporation – BC Court approval of Plan of Arrangement with First Reserve Corporation (March, 2008); \$48 million sale of Canadian Helicopters Inc. (September, 2005).
- Wardair Takeover by PWA - \$144 million takeover by PWA (April, 1989).
- PWA Restructuring (1993) - represented Canada Trust in its provision of “debtor in possession” financing to PWA Corporation pursuant to federally and provincially guaranteed loan facilities.

PRESENTATIONS:

- The Next New Thing - Distressed M&A (April, 2008).
- New Opportunities for Foreign Financial Institutions – the elimination of Canadian Withholding Tax on Interest (March, 2008)
- Current M&A Deal Terms - Differences Between Public and Private Deals, September 11, 2007.
- Responding Strategically to the New Trust Tax, A dinner speaker presentation to clients of National Bank Financial Inc., February 28, 2007.
- Advantages of Using a Controlled Auction to Sell a Business, Pipestone Securities Conference, October, 2005.
- The Risk Profile of Income Fund Trustees - Managing Your Liability Exposure, June 21, 2006.
- Recent Securities Law Developments of Interest to Corporate Finance Practitioners, BC Law Society Continuing Education, 2006.
- First Nations Bonds, 2005.
- Offshore Hedge Funds, 2005.
- Developing British Columbia’s Offshore Oil and Gas Resources, 2004.
- Offshore Oil and Gas Development in BC – Environmental Implications (The Eastern Regulatory Experience), Vancouver, BC, (InsightInfo), February, 2003.
- Executive Briefing of BC’s Offshore Oil & Gas Resources, Vancouver, BC, July, 2002.
- BC’s Offshore Oil & Gas Resources, Canadian Petroleum Law Foundation, Annual Research Seminar & General Meeting, Jasper, AB, June 2002.
- Current Legal Issues in Cross-Border Financings and Acquisitions, Directors Roundtable, Presentation at Doing Deals in US Capital Markets, Fairmont Hotel Vancouver, June 20, 2001.
- Canadian Southbound IPO’s, Canadian Securities Regulatory Clearance Issues, Presentation to the Washington Bar Association.
- Negotiating and Drafting Shareholders’ Agreements in Venture Capital Transactions, Presentation to a conference on Negotiating and Drafting Major Business Agreements at Waterfront Hotel, Vancouver, May 25-26, 2000.
- Canadian Venture Capital Opportunities for Japanese Investors and Enterprises, Presentation at High Tech in the Pacific Rim at The Law Courts Restaurant, Vancouver, April 28, 2000.
- Canadian Venture Capital Opportunities for Japanese Investors and Enterprises, Presentation at Canadian Embassy in Tokyo, November 4, 1999.
- Canadian Southbound IPO’s, Presentation at the Pipestone Conference in Lake Louise, October 8, 1999.
- Corporate Disclosure Policies and Corporate Web Sites, Presentation to Council of Financial Executives for The Conference Board of Canada in Vancouver, March 5, 1999.

PUBLICATIONS:

- BCE Ruling Misreads Equity vs. Debt, the Globe and Mail, May 22, 2008
- The Next New Thing – Distressed M&A, The Globe and Mail, April 9, 2008
- Clearing the Way for the BCE Inc. deal, The Globe and Mail, March 11, 2008
- The 2008 Proxy Season, The Globe and Mail, February 12, 2008
- Removal of Canadian Withholding Tax on Interest, Bulletin on Farris website, January, 2008
- New Opportunities for Foreign Financial Institutions - Upcoming Amendments to the Canada-US Tax Treaty, October, 2007
- Securities for Lawyers 2006 Annual Update, The Continuing Legal Education Society of British Columbia, March 30, 2006
- Canadian Income Funds: An Attractive Financing Alternative for Canadian and U.S. Franchisors, Franchise Law Journal American Bar Association, Vol. 24, No. 2, Fall 2004
- Developing BC's Offshore Oil & Gas Resources, Alberta Law Review (March 2003)
- The Use of Exchangeable Shares in Cross-Border Acquisitions, Corporate Financing, Vol. V, No. 3, 1998
- Corporate Disclosure Policy, Assuring Equal Access for all Market Participants, April, 1998
- Guidelines for Analysts' Meetings, Corporate Financing, Vol. IV, No. 3, 1997
- Midterm Notes: New Developments, Corporate Financing, Vol. III, No. 3, 1995
- New Disclosure Rules for Executive Compensation, Davis & Company Newsletter, Vol. 3, No. 1, January, 1994.
- Directors' Duties and Obligations, SPECTRUM, the monthly educational newsletter of the British Columbia Real Estate Association, July, 1994.
- Disclosure Avoids Disputes, Davis & Company Newsletter, Vol. 3, No. 2, June, 1994.
- Cost Effective Financing Techniques for Emerging Junior Companies, Canadian Petroleum Tax Journal, Vol. 5, No. 1, Spring, 1992.
- NAFTA and the Environment, Canadian Law Newsletter. October, 1992 and International Investment and Real Estate Newsletter, Volume 1, No. 2, October, 1992.
- Environmental Disclosure Obligations of Canadian Reporting Issuers, Canadian Corporation Council, April, 1992 and reprinted in the International Company and Commercial Law Review, Volume 3, Issue 8, August, 1992.
- Canadian Regulation of Foreign Investment in Oil and Gas, Oil & Gas Law and Taxation Review, Volume 9, Issue 10, 1991.
- The Acquisition of Canadian Oil and Gas Businesses by Non-Canadians: The New Rules, Business & The Law, May, 1992 and reprinted in the Oil & Gas Law and Taxation Review, Volume 10, Issue 3, 1992.

- Alberta's New Regulatory Regime for Options and Futures Trading, Securities and Corporate Regulation Review, April, 1992.
- Current Industry Issues and the 1990 CAPL, Operating Procedure, Journal of Energy and Natural Resources Law, Journal 10/2, April, 1992.
- Financial Regulation – Canada/U.S. Securities Laws/New Proposals, Journal of International Banking Law.